true friend KIS Viet Nam Securities Corporation

Market Trader

37th Week

(09/07 - 09/11)

16 Sep 2026

Foreign investors continued net selling

Domestic trading activity

Last week, market liquidity declined. Specifically, total trading value across the market reached VND153tn, down 18.6% WoW.

Proprietary trading activity

Proprietary trading continued to record net selling over the past week, with total net selling reaching approximately VND416bn. The largest capital outflows were recorded in VIX (-VND484bn), MCH (-VND68bn), MBB (-VND44bn), ACB (-VND37bn), and HPG (-VND33bn).

Conversely, capital inflows were mainly concentrated in E1VFVN30 (+VND87bn), VCB (+VND73bn), MWG (+VND40bn), FUEKIVFS (+VND39bn), and TCB (+VND32bn).

Foreign trading activity

Over the past week, foreign investors maintained strong selling pressure, recording net selling of approximately VND1.6tn.

Selling pressure was mainly concentrated in large-cap stocks such as VHM (-VND688bn), STB (-VND334bn), VCB (-VND228bn), CTG (-VND222bn), and VPB (-VND198bn). Conversely, capital inflows were mainly concentrated in FPT (+VND383bn), HPG (+VND257bn), VIC (+VND157bn), TCB (+VND150bn), and BSR (+VND134bn).

Table 1. Trading activity by investor group

Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	1Y	1W	1M	1Q	1Y	1W	1M	1Q	1Y
ETFs	2.5	2.5	1.5	1.0	0.2	0.6	1.2	6.9	2.2	1.9	0.4	(5.9)
Foreign	9.3	39.2	133.6	735.2	10.9	40.9	153.2	871.6	(1.6)	(1.6)	(19.6)	(136.4)
Proprietary Firms	2.5	10.3	47.1	243.0	2.9	12.0	50.3	243.1	(0.4)	(1.8)	(3.1)	(0.0)

Source: FiinproX, KIS Research

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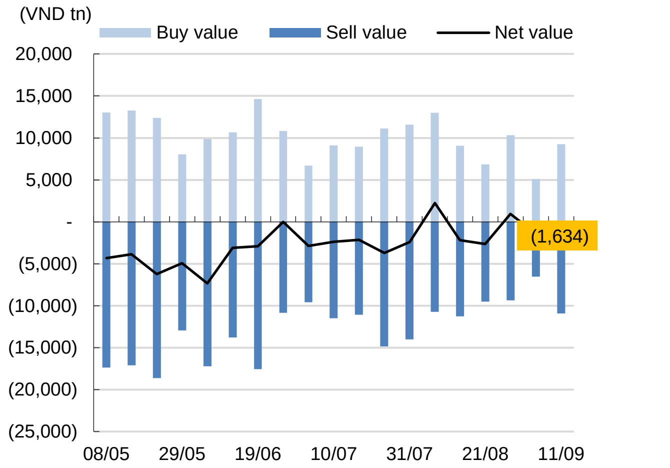
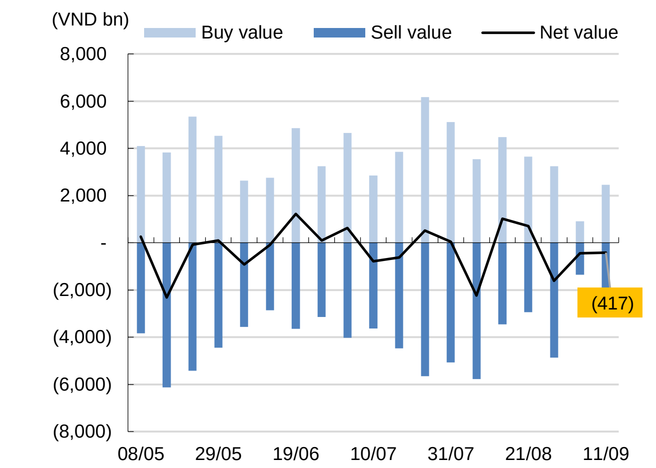
Figure 1. Net foreign buy/sell



Source: Fiinpro X, KIS Research

Figure 2. Net Proprietary foreign buy/sell by sector



Source: Fiinpro X, KIS Research

Table 2. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	(0.1)	951.7	(568.4)	383.3
HPG	Basic Materials	(1.8)	548.0	(290.6)	257.4
VIC	Financials	(5.0)	1,243.8	(1,086.6)	157.2
TCB	Banks	(3.1)	284.3	(133.6)	150.7
BSR	Oil & Gas	3.0	210.4	(75.8)	134.6
DGW	Consumer Services	10.9	234.8	(119.0)	115.8
SBT	Consumer Goods	(0.4)	101.2	(6.1)	95.1
HDB	Banks	(1.5)	240.7	(155.5)	85.2
PVT	Industrials	9.4	144.6	(69.4)	75.2
VPL	Travel & Leisure	6.5	142.6	(70.5)	72.1

Source: FiinproX, KIS Research

Table 3. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VHM	Financials	(4.3)	443.2	(1,132.0)	(688.8)
STB	Banks	0.0	183.4	(517.5)	(334.1)
VCB	Banks	(1.2)	198.1	(427.1)	(229.0)
CTG	Banks	(4.6)	104.6	(326.6)	(222.0)
VPB	Banks	(3.1)	313.4	(512.2)	(198.7)
MBB	Banks	(3.9)	264.0	(453.2)	(189.2)
SHB	Banks	(4.1)	54.0	(192.0)	(137.9)
DXG	Financials	(8.9)	43.6	(160.5)	(116.9)
TCX	Financials	(5.7)	62.6	(165.1)	(102.5)
VNM	Consumer Goods	(3.2)	206.7	(291.5)	(84.8)

Source: FiinproX, KIS Research

Table 4. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
E1VFVN30	Financials	(1.4)	105.2	(17.8)	87.4
VCB	Banks	(1.2)	139.2	(65.8)	73.5
MWG	Consumer Services	(2.5)	234.6	(194.5)	40.1
FUEKIVFS	Financials	(5.6)	39.8	0.0	39.8
TCB	Banks	(3.1)	247.7	(214.8)	32.9
VNM	Consumer Goods	(3.2)	65.6	(39.4)	26.1
VHM	Financials	(4.3)	113.6	(93.4)	20.2
SSB	Banks	4.9	28.3	(13.5)	14.8
SSI	Financials	(3.6)	94.8	(84.4)	10.4
GAS	Utilities	(1.3)	44.5	(34.3)	10.2

Source: FiinproX, KIS Research

Table 5. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIX	Financials	(5.4)	8.2	(492.2)	(484.0)
MCH	Consumer Goods	(0.1)	16.2	(84.9)	(68.7)
MBB	Banks	(3.9)	54.8	(99.2)	(44.5)
ACB	Banks	(0.7)	51.1	(88.5)	(37.3)
HPG	Basic Materials	(1.8)	187.9	(221.6)	(33.8)
NAF	Consumer Goods	(1.2)	0.0	(29.0)	(29.0)
CTG	Banks	(4.6)	101.9	(130.5)	(28.6)
NLG	Financials	(3.9)	4.0	(26.0)	(22.0)
STB	Banks	0.0	51.8	(69.9)	(18.1)
FPT	Technology	(0.1)	95.3	(113.3)	(18.0)

Source: FiinproX, KIS Research

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