true friend KIS Viet Nam Securities Corporation

Market traders

Tuần 37

(09/07-09/11)

16/09/2026

Khối ngoại tiếp tục rút ròng

Hoạt động giao dịch trong nước

Trong tuần vừa qua, thanh khoản trên thị trường ghi nhận sự sụt giảm. Cụ thể, tổng giá trị giao dịch trên toàn thị trường đạt 153 nghìn tỷ đồng, giảm 18.6% so với tuần trước.

Hoạt động giao dịch tự doanh

Nhóm tự doanh tiếp tục bán ròng trong tuần vừa qua, với tổng giá trị rút ròng đạt khoảng 416 tỷ đồng. Trong đó, các mã bị rút vốn nhiều nhất, bao gồm VIX (-484 tỷ đồng), MCH (-68 tỷ đồng), MBB (-44 tỷ đồng), ACB (-37 tỷ đồng) và HPG (-33 tỷ đồng).

Ở hướng ngược lại, các mã thu hút lượng vốn vào phần lớn tập trung ở E1VFVN30 (+87 tỷ đồng), VCB (+73 tỷ đồng), MWG (+40 tỷ đồng), FUEKIVFS (+39 tỷ đồng) và TCB (+32 tỷ đồng).

Hoạt động giao dịch khối ngoại

Trong tuần vừa qua, nhóm khối ngoại duy trì áp lực bán mạnh, ghi nhận khoảng 1.6 nghìn tỷ đồng giá trị vốn ra.

Trong đó, áp lực bán diễn ra chủ yếu ở các nhóm cổ phiếu vốn hóa lớn như VHM (-688 tỷ đồng), STB (-334 tỷ đồng), VCB (-228 tỷ đồng), CTG (-222 tỷ đồng) và VPB (-198 tỷ đồng). Ở hướng ngược lại, dòng tiền chủ yếu đến từ FPT (+383 tỷ đồng), HPG (+257 tỷ đồng), VIC (+157 tỷ đồng), TCB (+150 tỷ đồng) và BSR (+134 tỷ đồng).

Bảng 1: Hoạt động giao dịch theo nhóm nhà đầu tư

Nhóm nhà đầu tư	Giá trị mua (nghìn tỷ đồng)				Giá trị bán (nghìn tỷ đồng)				Giá trị ròng (nghìn tỷ đồng)			
	1W	1M	3M	1Y	1W	1M	3M	1Y	1W	1M	3M	1Y
ETFs	2.5	2.5	1.5	1.0	0.2	0.6	1.2	6.9	2.2	1.9	0.4	(5.9)
Nước ngoài	9.3	39.2	133.6	735.2	10.9	40.9	153.2	871.6	(1.6)	(1.6)	(19.6)	(136.4)
Tự doanh	2.5	10.3	47.1	243.0	2.9	12.0	50.3	243.1	(0.4)	(1.8)	(3.1)	(0.0)

Nguồn: FiinproX, KIS Research

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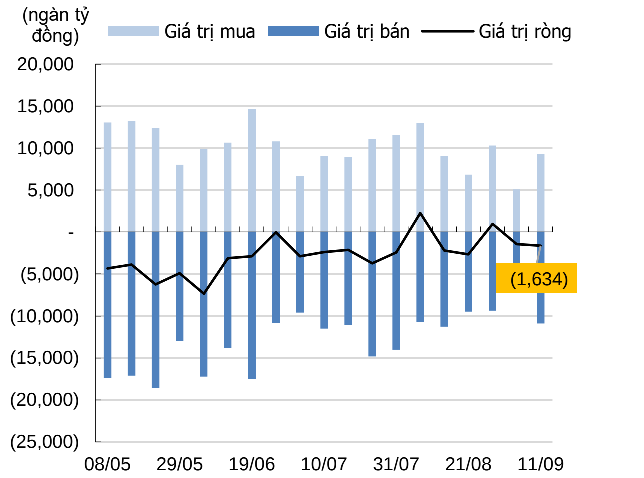
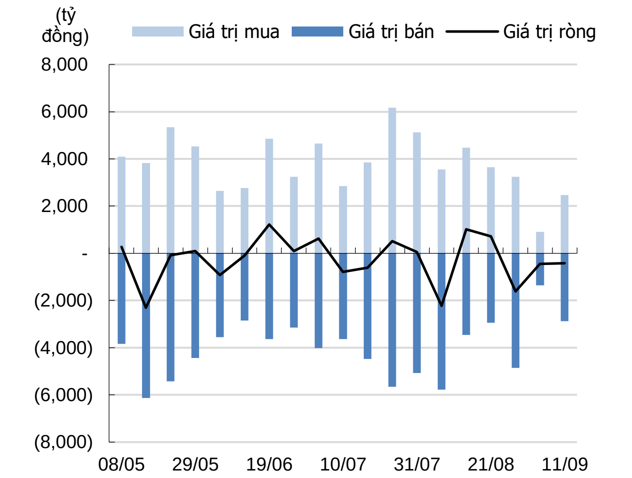
Hình 1. Giao dịch từ nhà đầu tư nước ngoại



Nguồn: Fiinpro X, KIS Research

Hình 2. Giao dịch tự doanh



Nguồn: Fiinpro X, KIS Research

Bảng 2. Top CP mua ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Sàn	%	Mua	Bán	Ròng
E1VF VN30	Tài chính	(1.4)	105.2	(17.8)	87.4
VCB	Ngân hàng	(1.2)	139.2	(65.8)	73.5
MWG	Dịch vụ Tiêu dùng	(2.5)	234.6	(194.5)	40.1
FUEKI VFS	Tài chính	(5.6)	39.8	0.0	39.8
TCB	Ngân hàng	(3.1)	247.7	(214.8)	32.9
VNM	Hàng Tiêu dùng	(3.2)	65.6	(39.4)	26.1
VHM	Tài chính	(4.3)	113.6	(93.4)	20.2
SSB	Ngân hàng	4.9	28.3	(13.5)	14.8
SSI	Tài chính	(3.6)	94.8	(84.4)	10.4
GAS	Tiện ích Cộng đồng	(1.3)	44.5	(34.3)	10.2

Nguồn: FiinproX, KIS Research

Bảng 3. Top CP bán ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
VIX	Tài chính	(5.4)	8.2	(492.2)	(484.0)
MCH	Hàng Tiêu dùng	(0.1)	16.2	(84.9)	(68.7)
MBB	Ngân hàng	(3.9)	54.8	(99.2)	(44.5)
ACB	Ngân hàng	(0.7)	51.1	(88.5)	(37.3)
HPG	Nguyên vật liệu	(1.8)	187.9	(221.6)	(33.8)
NAF	Hàng Tiêu dùng	(1.2)	0.0	(29.0)	(29.0)
CTG	Ngân hàng	(4.6)	101.9	(130.5)	(28.6)
NLG	Tài chính	(3.9)	4.0	(26.0)	(22.0)
STB	Ngân hàng	0.0	51.8	(69.9)	(18.1)
FPT	Công nghệ Thông tin	(0.1)	95.3	(113.3)	(18.0)

Nguồn: FiinproX, KIS Research

Bảng 4. Top 10 CP mua ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
FPT	Công nghệ Thông tin	(0.1)	951.7	(568.4)	383.3
HPG	Nguyên vật liệu	(1.8)	548.0	(290.6)	257.4
VIC	Tài chính	(5.0)	1,243.8	(1,086.6)	157.2
TCB	Ngân hàng	(3.1)	284.3	(133.6)	150.7
BSR	Dầu khí	3.0	210.4	(75.8)	134.6
DGW	Dịch vụ Tiêu dùng	10.9	234.8	(119.0)	115.8
SBT	Hàng Tiêu dùng	(0.4)	101.2	(6.1)	95.1
HDB	Ngân hàng	(1.5)	240.7	(155.5)	85.2
PVT	Công nghiệp	9.4	144.6	(69.4)	75.2
VPL	Du lịch & Giải trí	6.5	142.6	(70.5)	72.1

Nguồn: FiinproX, KIS Research

Bảng 5. Top 10 CP bán ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
VHM	Tài chính	(4.3)	443.2	(1,132.0)	(688.8)
STB	Ngân hàng	0.0	183.4	(517.5)	(334.1)
VCB	Ngân hàng	(1.2)	198.1	(427.1)	(229.0)
CTG	Ngân hàng	(4.6)	104.6	(326.6)	(222.0)
VPB	Ngân hàng	(3.1)	313.4	(512.2)	(198.7)
MBB	Ngân hàng	(3.9)	264.0	(453.2)	(189.2)
SHB	Ngân hàng	(4.1)	54.0	(192.0)	(137.9)
DXG	Tài chính	(8.9)	43.6	(160.5)	(116.9)
TCX	Tài chính	(5.7)	62.6	(165.1)	(102.5)
VNM	Hàng Tiêu dùng	(3.2)	206.7	(291.5)	(84.8)

Nguồn: FiinproX, KIS Research

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