trueFriend KIS Viet Nam Securities Corporation

Market traders

Tuần 38

(09/14-09/18)

22/09/2026

Khối ngoại mua ròng mạnh kỷ lục

Hoạt động giao dịch trong nước

Trong tuần vừa qua, thanh khoản trên thị trường đảo chiều tăng trở lại. Cụ thể, tổng giá trị giao dịch trên toàn thị trường đạt 190 nghìn tỷ đồng, tăng 24.2% so với tuần trước.

Hoạt động giao dịch tự doanh

Nhóm tự doanh ghi nhận xu hướng mua ròng mạnh trong tuần vừa qua, với tổng giá trị mua ròng lên đến 1.1 nghìn tỷ đồng. Trong đó, các mã thu hút lượng vốn vào phần lớn tập trung ở VPB (+804 tỷ đồng), VIC (+138 tỷ đồng), DMX (+98 tỷ đồng), MWG (+97 tỷ đồng) và TCB (+88 tỷ đồng).

Ở hướng ngược lại, các mã bị rút vốn nhiều nhất, bao gồm MCH (-349 tỷ đồng), FPT (-177 tỷ đồng), VCB (-53 tỷ đồng), ACB (-25 tỷ đồng) và BID (-21 tỷ đồng).

Hoạt động giao dịch khối ngoại

Trong tuần vừa qua, nhóm khối ngoại có xu hướng ròng mạnh, với tổng giá trị bơm ròng lên đến 2.6 nghìn tỷ đồng. Đây là con số bơm ròng cao nhất kể từ đầu năm cho đến nay.

Trong đó, dòng tiền chủ yếu đến từ FPT (+571 tỷ đồng), HDB (+461 tỷ đồng), BSR (+423 tỷ đồng), MCH (+405 tỷ đồng) và SSB (+357 tỷ đồng). Ở hướng ngược lại, áp lực bán diễn ra chủ yếu ở các nhóm cổ phiếu vốn hóa lớn như VIC (-1.0 nghìn tỷ đồng), VHM (-709 tỷ đồng), VIX (-198 tỷ đồng), DMX (-172 tỷ đồng) và VND (-130 tỷ đồng).

Bảng 1: Hoạt động giao dịch theo nhóm nhà đầu tư

Nhóm nhà đầu tư	Giá trị mua (nghìn tỷ đồng)				Giá trị bán (nghìn tỷ đồng)				Giá trị ròng (nghìn tỷ đồng)			
	1W	1M	3M	1Y	1W	1M	3M	1Y	1W	1M	3M	1Y
ETFs	2.0	2.7	3.3	11.2	(0.2)	(1.0)	(3.7)	(18.2)	1.7	1.7	(0.4)	(7.0)
Nước ngoài	21.3	52.1	137.1	735.0	20.1	52.2	153.4	865.2	1.2	(0.1)	(16.3)	(130.2)
Tự doanh	4.5	11.1	48.3	242.1	3.3	12.4	50.0	241.5	1.2	(1.3)	(1.8)	0.6

Nguồn: FiinproX, KIS Research

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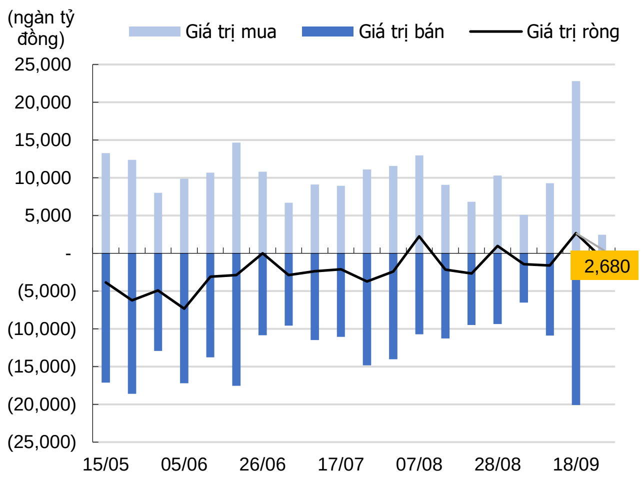
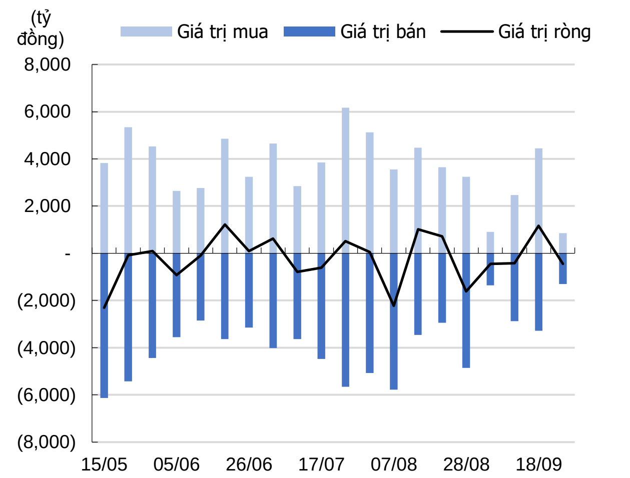
Hình 1. Giao dịch từ nhà đầu tư nước ngoại



Nguồn: Fiinpro X, KIS Research

Hình 2. Giao dịch tự doanh



Nguồn: Fiinpro X, KIS Research

Bảng 2. Top CP mua ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Sàn	%	Mua	Bán	Ròng
VPB	Ngân hàng	1.9	967.5	(163.4)	804.1
VIC	Tài chính	(0.9)	227.4	(89.1)	138.3
DMX	Bán lẻ	5.0	110.8	(12.5)	98.3
MWG	Dịch vụ Tiêu dùng	1.7	226.4	(128.7)	97.7
TCB	Ngân hàng	0.0	319.1	(230.5)	88.7
STB	Ngân hàng	1.2	154.0	(66.3)	87.7
PNJ	Hàng Tiêu dùng	(1.5)	65.6	(2.2)	63.4
MSN	Hàng Tiêu dùng	2.9	112.2	(52.9)	59.2
HPG	Nguyên vật liệu	1.2	272.9	(216.7)	56.2
LPB	Ngân hàng	2.8	88.3	(39.7)	48.6

Nguồn: FiinproX, KIS Research

Bảng 3. Top CP bán ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
MCH	Hàng Tiêu dùng	0.8	52.9	(402.7)	(349.8)
FPT	Công nghệ Thông tin	(1.4)	155.8	(333.7)	(178.0)
VCB	Ngân hàng	2.9	211.9	(265.9)	(54.0)
ACB	Ngân hàng	(0.7)	107.6	(133.4)	(25.8)
BID	Ngân hàng	0.4	33.6	(55.2)	(21.6)
FUEPH VNS	Tài chính	(0.7)	0.8	(17.2)	(16.4)
NLG	Tài chính	(2.4)	0.4	(15.1)	(14.7)
FUESS VFL	Tài chính	2.5	16.3	(28.9)	(12.6)
SSB	Ngân hàng	31.7	34.0	(45.6)	(11.6)
CTG	Ngân hàng	1.0	167.3	(178.3)	(11.0)

Nguồn: FiinproX, KIS Research

Bảng 4. Top 10 CP mua ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
FPT	Công nghệ Thông tin	(1.4)	1,399.0	(827.8)	571.2
HDB	Ngân hàng	2.6	754.7	(292.7)	462.0
BSR	Dầu khí	9.6	761.1	(338.1)	423.0
MCH	Hàng Tiêu dùng	0.8	707.1	(301.3)	405.8
SSB	Ngân hàng	31.7	558.5	(201.2)	357.2
MBB	Ngân hàng	0.8	583.6	(237.5)	346.2
VCB	Ngân hàng	2.9	765.7	(425.8)	339.9
PNJ	Hàng Tiêu dùng	(1.5)	482.7	(168.6)	314.1
SHB	Ngân hàng	2.2	348.9	(93.9)	255.1
SBT	Hàng Tiêu dùng	1.3	253.7	(7.4)	246.3

Nguồn: FiinproX, KIS Research

Bảng 5. Top 10 CP bán ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
VIC	Tài chính	(0.9)	2,971.1	(4,044.0)	(1,072.9)
VHM	Tài chính	(1.4)	1,186.9	(1,896.1)	(709.2)
VIX	Tài chính	(0.8)	397.4	(595.5)	(198.1)
DMX	Bán lẻ	5.0	142.0	(314.5)	(172.6)
VND	Tài chính	0.3	144.6	(275.4)	(130.8)
VCI	Tài chính	3.0	179.0	(285.9)	(106.9)
VPI	Tài chính	5.5	13.0	(109.9)	(96.9)
KBC	Tài chính	(1.9)	25.1	(110.5)	(85.4)
TPB	Ngân hàng	(0.4)	42.5	(120.4)	(77.9)
KDH	Tài chính	(3.1)	30.3	(94.6)	(64.3)

Nguồn: FiinproX, KIS Research

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