truefriend KIS Viet Nam Securities Corporation

Market Trader

38th Week

(09/14 - 09/18)

22 Sep 2026

Record-high foreign net buying

Domestic trading activity

Last week, market liquidity rebounded. Specifically, total trading value across the market reached VND190tn, up 24.2% WoW.

Proprietary trading activity

Proprietary trading recorded strong net buying during the week, with total net purchases reaching VND1.1tn. Capital inflows were mainly concentrated in VPB (+VND804bn), VIC (+VND138bn), DMX (+VND98bn), MWG (+VND97bn), and TCB (+VND88bn).

Conversely, the stocks recording the largest capital outflows included MCH (-VND349bn), FPT (-VND177bn), VCB (-VND53bn), ACB (-VND25bn), and BID (-VND21bn).

Foreign trading activity

Foreign investors recorded strong net buying during the week, with total net purchases reaching VND2.6tn, marking the highest level of foreign net buying since the beginning of the year.

Foreign capital inflows were primarily concentrated in FPT (+VND571bn), HDB (+VND461bn), BSR (+VND423bn), MCH (+VND405bn), and SSB (+VND357bn). Conversely, selling pressure was mainly concentrated in large-cap stocks, including VIC (-VND1.0tn), VHM (-VND709bn), VIX (-VND198bn), DMX (-VND172bn), and VND (-VND130bn).

Table 1. Trading activity by investor group

Investor group	Buy value (VNDtn)				Sell value (VNDtn)				Net value (VNDtn)			
	1W	1M	1Q	1Y	1W	1M	1Q	1Y	1W	1M	1Q	1Y
ETFs	2.0	2.7	3.3	11.2	(0.2)	(1.0)	(3.7)	(18.2)	1.7	1.7	(0.4)	(7.0)
Foreign	21.3	52.1	137.1	735.0	20.1	52.2	153.4	865.2	1.2	(0.1)	(16.3)	(130.2)
Proprietary Firms	4.5	11.1	48.3	242.1	3.3	12.4	50.0	241.5	1.2	(1.3)	(1.8)	0.6

Source: FiinproX, KIS Research

Research Dept

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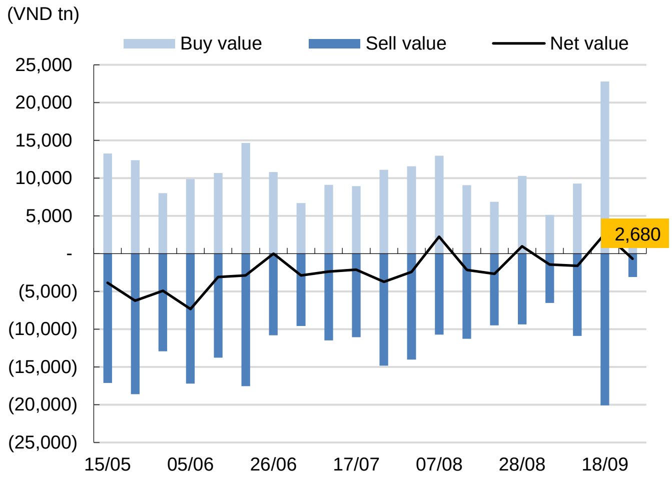
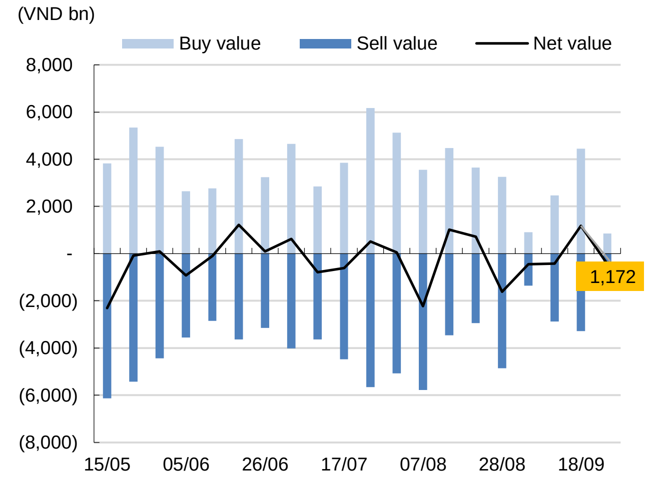
Figure 1. Net foreign buy/sell



Source: Fiinpro X, KIS Research

Figure 2. Net Proprietary foreign buy/sell by sector



Source: Fiinpro X, KIS Research

Table 2. Top 10 foreign net buy (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
FPT	Technology	(1.4)	1,399.0	(827.8)	571.2
HDB	Banks	2.6	754.7	(292.7)	462.0
BSR	Oil & Gas	9.6	761.1	(338.1)	423.0
MCH	Consumer Goods	0.8	707.1	(301.3)	405.8
SSB	Banks	31.7	558.5	(201.2)	357.2
MBB	Banks	0.8	583.6	(237.5)	346.2
VCB	Banks	2.9	765.7	(425.8)	339.9
PNJ	Consumer Goods	(1.5)	482.7	(168.6)	314.1
SHB	Banks	2.2	348.9	(93.9)	255.1
SBT	Consumer Goods	1.3	253.7	(7.4)	246.3

Source: FiinproX, KIS Research

Table 3. Top 10 foreign net sell (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
VIC	Financials	(0.9)	2,971.1	(4,044.0)	(1,072.9)
VHM	Financials	(1.4)	1,186.9	(1,896.1)	(709.2)
VIX	Financials	(0.8)	397.4	(595.5)	(198.1)
DMX	Retail	5.0	142.0	(314.5)	(172.6)
VND	Financials	0.3	144.6	(275.4)	(130.8)
VCI	Financials	3.0	179.0	(285.9)	(106.9)
VPI	Financials	5.5	13.0	(109.9)	(96.9)
KBC	Financials	(1.9)	25.1	(110.5)	(85.4)
TPB	Banks	(0.4)	42.5	(120.4)	(77.9)
KDH	Financials	(3.1)	30.3	(94.6)	(64.3)

Source: FiinproX, KIS Research

Table 4. Top 10 net buy by Proprietary (VND, %, VND bn)

Ticker	Exchange	% Chg	Buy	Sell	Net
VPB	Banks	1.9	967.5	(163.4)	804.1
VIC	Financials	(0.9)	227.4	(89.1)	138.3
DMX	Retail	5.0	110.8	(12.5)	98.3
MWG	Consumer Services	1.7	226.4	(128.7)	97.7
TCB	Banks	0.0	319.1	(230.5)	88.7
STB	Banks	1.2	154.0	(66.3)	87.7
PNJ	Consumer Goods	(1.5)	65.6	(2.2)	63.4
MSN	Consumer Goods	2.9	112.2	(52.9)	59.2
HPG	Basic Materials	1.2	272.9	(216.7)	56.2
LPB	Banks	2.8	88.3	(39.7)	48.6

Source: FiinproX, KIS Research

Table 5. Top 10 net sell by Proprietary (VND, %, VND bn)

Ticker	Sector	% Chg	Buy	Sell	Net
MCH	Consumer Goods	0.8	52.9	(402.7)	(349.8)
FPT	Technology	(1.4)	155.8	(333.7)	(178.0)
VCB	Banks	2.9	211.9	(265.9)	(54.0)
ACB	Banks	(0.7)	107.6	(133.4)	(25.8)
BID	Banks	0.4	33.6	(55.2)	(21.6)
FUEPHVNS	Financials	(0.7)	0.8	(17.2)	(16.4)
NLG	Financials	(2.4)	0.4	(15.1)	(14.7)
FUESSVFL	Financials	2.5	16.3	(28.9)	(12.6)
SSB	Banks	31.7	34.0	(45.6)	(11.6)
CTG	Banks	1.0	167.3	(178.3)	(11.0)

Source: FiinproX, KIS Research

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