trueFriend KIS Viet Nam Securities Corporation

Market traders

Tuần 39

(09/21-09/25)

29/09/2026

Khối ngoại đảo chiều rút ròng mạnh

Hoạt động giao dịch trong nước

Trong tuần vừa qua, thanh khoản trên thị trường ghi nhận giảm. Cụ thể, tổng giá trị giao dịch trên toàn thị trường đạt 160 nghìn tỷ đồng, giảm 15.7% so với tuần trước.

Hoạt động giao dịch tự doanh

Nhóm tự doanh đảo chiều bán ròng nhẹ trong tuần vừa qua, với tổng giá trị bán ròng đạt khoảng 145 tỷ đồng. Trong đó, các mã bị rút vốn nhiều nhất, bao gồm TCB (-365 tỷ đồng), MCH (-120 tỷ đồng), VHM (-104 tỷ đồng), ACB (-96 tỷ đồng) và EIB (-80 tỷ đồng).

Ở hướng ngược lại, các mã thu hút lượng vốn vào phần lớn tập trung ở VPB (+908 tỷ đồng), FUEVFVND (+62 tỷ đồng), SAM (+50 tỷ đồng), FPT (+37 tỷ đồng) và VCI (+16 tỷ đồng).

Hoạt động giao dịch khối ngoại

Trong tuần vừa qua, nhóm khối ngoại quay trở lại rút ròng mạnh. Cụ thể, tổng giá trị rút ròng lên đến 2.8 nghìn tỷ đồng.

Trong đó, áp lực bán diễn ra chủ yếu ở các nhóm cổ phiếu vốn hóa lớn như VHM (-784 tỷ đồng), VPB (-414 tỷ đồng), TCB (-320 tỷ đồng), ACB (-248 tỷ đồng) và VIC (-223 tỷ đồng).

Ở hướng ngược lại, dòng tiền chủ yếu đến từ SBT (+383 tỷ đồng), MCH (+172 tỷ đồng), BSR (+161 tỷ đồng), MSN (+139 tỷ đồng) và DCM (+131 tỷ đồng).

Bảng 1: Hoạt động giao dịch theo nhóm nhà đầu tư

Nhóm nhà đầu tư	Giá trị mua (nghìn tỷ đồng)				Giá trị bán (nghìn tỷ đồng)				Giá trị ròng (nghìn tỷ đồng)			
	1W	1M	3M	1Y	1W	1M	3M	1Y	1W	1M	3M	1Y
ETFs	0.1	2.7	3.4	11.3	0.1	1.0	3.5	17.9	0.0	1.7	(0.1)	(6.6)
Nước ngoài	7.2	49.0	133.5	794.2	9.7	52.2	152.3	949.0	(2.5)	(3.2)	(18.8)	(154.7)
Tự doanh	4.0	11.9	48.5	241.8	4.2	11.7	50.7	240.9	(0.1)	0.2	(2.3)	0.9

Nguồn: FiinproX, KIS Research

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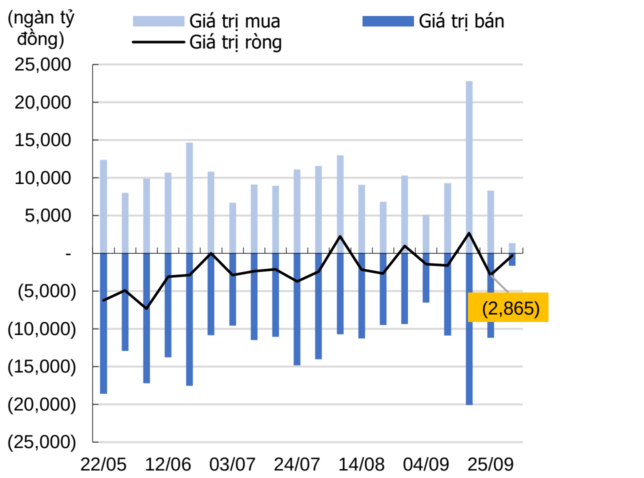
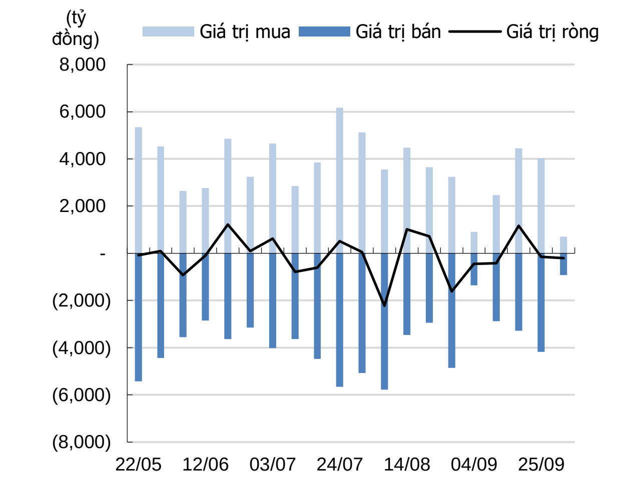
Hình 1. Giao dịch từ nhà đầu tư nước ngoại



Nguồn: Fiinpro X, KIS Research

Hình 2. Giao dịch tự doanh



Nguồn: Fiinpro X, KIS Research

Bảng 2. Top CP mua ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Sàn	%	Mua	Bán	Ròng
VPB	Ngân hàng	5.6	1,116.0	(208.0)	908.0
FUEV FVND	Tài chính	(1.4)	84.1	(21.9)	62.3
SAM	Công nghệ Thông tin	(0.2)	50.8	(0.0)	50.8
FPT	Công nghệ Thông tin	(0.8)	144.3	(107.2)	37.1
VCI	Tài chính	(4.1)	16.3	(0.2)	16.2
MWG	Dịch vụ Tiêu dùng	1.2	170.9	(155.3)	15.7
SHB	Ngân hàng	(1.7)	38.6	(30.8)	7.9
GVR	Nguyên vật liệu	3.1	14.4	(6.8)	7.6
GAS	Tiện ích Cộng đồng	(5.9)	30.5	(24.3)	6.2
VIX	Tài chính	(3.8)	4.4	(0.8)	3.6

Nguồn: FiinproX, KIS Research

Bảng 3. Top CP bán ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
TCB	Ngân hàng	5.2	386.0	(751.7)	(365.7)
MCH	Hàng Tiêu dùng	(1.4)	32.9	(153.0)	(120.1)
VHM	Tài chính	(2.7)	168.9	(273.7)	(104.8)
ACB	Ngân hàng	(2.3)	88.6	(185.5)	(96.9)
EIB	Ngân hàng	1.8	1.0	(81.9)	(80.9)
FUESS VFL	Tài chính	(0.5)	2.5	(72.7)	(70.2)
PNJ	Hàng Tiêu dùng	(10.2)	2.1	(68.7)	(66.7)
MSB	Ngân hàng	8.9	22.8	(83.8)	(61.0)
MBB	Ngân hàng	0.0	67.3	(107.7)	(40.4)
BID	Ngân hàng	0.0	6.2	(35.0)	(28.7)

Nguồn: FiinproX, KIS Research

Bảng 4. Top 10 CP mua ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
SBT	Hàng Tiêu dùng	(1.9)	388.1	(4.6)	383.4
MCH	Hàng Tiêu dùng	(1.4)	205.6	(33.0)	172.5
BSR	Dầu khí	0.7	353.3	(192.2)	161.1
MSN	Hàng Tiêu dùng	2.5	407.8	(268.2)	139.6
DCM	Nguyên vật liệu	3.8	160.3	(28.7)	131.6
FUES SVFL	Tài chính	(0.5)	71.8	(1.5)	70.3
GEE	Công nghiệp	15.6	127.8	(68.2)	59.6
VNM	Hàng Tiêu dùng	(2.3)	178.0	(119.0)	58.9
VPL	#N/A	(1.8)	101.7	(43.0)	58.7
DGW	Dịch vụ Tiêu dùng	(2.2)	101.4	(56.6)	44.9

Nguồn: FiinproX, KIS Research

Bảng 5. Top 10 CP bán ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
VHM	Tài chính	(2.7)	300.9	(1,085.7)	(784.8)
VPB	Ngân hàng	5.6	546.3	(961.3)	(414.9)
TCB	Ngân hàng	5.2	370.1	(691.0)	(320.9)
ACB	Ngân hàng	(2.3)	142.8	(391.0)	(248.2)
VIC	Tài chính	(3.8)	772.3	(995.6)	(223.3)
HPG	Nguyên vật liệu	(4.2)	137.0	(332.4)	(195.4)
VCB	Ngân hàng	(3.2)	129.7	(305.7)	(176.0)
TCX	#N/A	(4.9)	16.9	(166.9)	(150.0)
FPT	Công nghệ Thông tin	(0.8)	383.7	(528.4)	(144.6)
HDB	Ngân hàng	1.1	221.9	(364.8)	(142.9)

Nguồn: FiinproX, KIS Research

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