

Khối ngoại bán ròng kỷ lục

Hoạt động giao dịch trong nước

Trong tuần vừa qua, thanh khoản trên thị trường tiếp tục sụt giảm. Cụ thể, tổng giá trị giao dịch trên toàn thị trường đạt 154 nghìn tỷ đồng, giảm 3.6% so với tuần trước.

Hoạt động giao dịch tự doanh

Nhóm tự doanh đảo chiều mua ròng mạnh trong tuần vừa qua, với tổng giá trị mua ròng đạt khoảng 1.9 nghìn tỷ đồng. Trong đó, các mã thu hút lượng vốn vào phần lớn tập trung ở HDB (+1.4 nghìn tỷ đồng), VPB (+905 tỷ đồng), GMD (+154 tỷ đồng), VGC (+139 tỷ đồng) và FPT (+81 tỷ đồng).

Ở hướng ngược lại, các mã bị rút vốn nhiều nhất, bao gồm LPB (-510 tỷ đồng), TCB (-296 tỷ đồng), EIB (-100 tỷ đồng), NAB (-92 tỷ đồng) và MWG (-83 tỷ đồng).

Hoạt động giao dịch khối ngoại

Trong tuần vừa qua, nhóm khối ngoại tiếp tục rút ròng mạnh. Cụ thể, tổng giá trị bán ròng lên đến 4.9 nghìn tỷ đồng, tăng mạnh 72.6% so với tuần trước. Đây cũng là con số rút ròng lớn nhất trong 4 tháng trở lại đây.

Trong đó, áp lực bán diễn ra chủ yếu ở các nhóm cổ phiếu vốn hóa lớn như PNJ (-1.4 nghìn tỷ đồng), HDB (-936 tỷ đồng), VPB (-558 tỷ đồng), TCB (-423 tỷ đồng) và VHM (-403 tỷ đồng).

Ở hướng ngược lại, dòng tiền chủ yếu đến từ SBT (+159 tỷ đồng), FRT (+121 tỷ đồng), MSN (+89 tỷ đồng), DGW (+76 tỷ đồng) và PLX (+72 tỷ đồng).

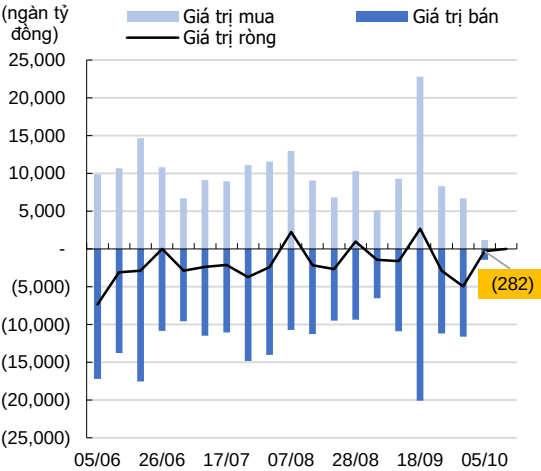
Bảng 1: Hoạt động giao dịch theo nhóm nhà đầu tư

Nhóm nhà đầu tư	Giá trị mua (nghìn tỷ đồng)				Giá trị bán (nghìn tỷ đồng)				Giá trị ròng (nghìn tỷ đồng)			
	1W	1M	3M	1Y	1W	1M	3M	1Y	1W	1M	3M	1Y
ETFs	0.1	2.7	3.4	10.0	0.3	1.0	3.5	16.9	(0.2)	1.7	(0.1)	(6.9)
Nước ngoài	6.5	50.8	133.3	1,315.2	11.4	57.7	154.1	1,567.1	(4.9)	(6.9)	(20.8)	(251.9)
Tự doanh	5.8	16.8	49.9	242.4	3.8	14.2	50.2	239.7	2.0	2.6	(0.3)	2.7

Nguồn: FiinproX, KIS Research

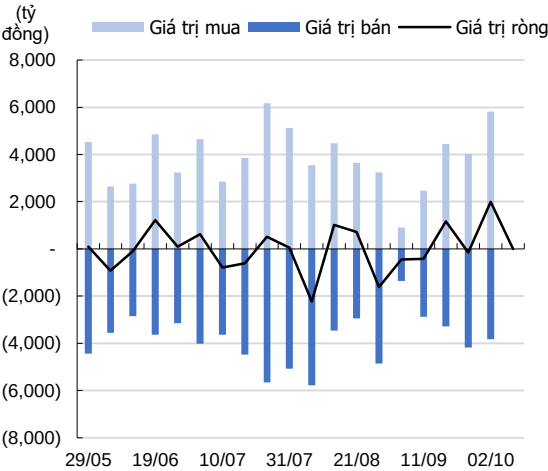
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Hình 1. Giao dịch từ nhà đầu tư nước ngoài



Nguồn: Fiinpro X, KIS Research

Hình 2. Giao dịch tự doanh



Nguồn: Fiinpro X, KIS Research

Bảng 2. Top CP mua ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Sàn	%	Mua	Bán	Ròng
HDB	Ngân hàng	2.3	1,541.3	(74.8)	1,466.5
VPB	Ngân hàng	(0.4)	1,185.4	(279.4)	906.0
GMD	Công nghiệp	0.3	218.0	(63.2)	154.8
VGC	Công nghiệp	2.6	139.2	0.0	139.2
FPT	Công nghệ Thông tin	(4.0)	159.0	(77.5)	81.6
CII	Công nghiệp	(6.7)	74.9	(4.9)	70.0
PNJ	Hàng Tiêu dùng	(30.2)	70.0	(4.9)	65.1
BID	Ngân hàng	(2.7)	65.3	(3.2)	62.0
HPG	Nguyên vật liệu	(2.9)	241.1	(188.4)	52.7
STB	Ngân hàng	(10.6)	111.5	(61.2)	50.3

Nguồn: FiinproX, KIS Research

Bảng 3. Top CP bán ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
LPB	Ngân hàng	(13.5)	37.9	(548.4)	(510.6)
TCB	Ngân hàng	(3.0)	561.3	(858.3)	(297.0)
EIB	Ngân hàng	(1.2)	0.4	(101.3)	(100.8)
NAB	Ngân hàng	0.8	0.1	(92.9)	(92.7)
MWG	Dịch vụ Tiêu dùng	(0.3)	128.5	(212.0)	(83.5)
FRT	Dịch vụ Tiêu dùng	0.7	0.1	(60.0)	(59.9)
MBB	Ngân hàng	(4.0)	42.1	(92.6)	(50.5)
MSB	Ngân hàng	0.0	0.7	(27.6)	(27.0)
E1VFN30	Tài chính	(1.2)	16.1	(39.4)	(23.4)
DMX	#N/A	0.0	0.0	(20.4)	(20.4)

Nguồn: FiinproX, KIS Research

Bảng 4. Top 10 CP mua ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
SBT	Hàng Tiêu dùng	(2.0)	172.3	(13.1)	159.2
FRT	Dịch vụ Tiêu dùng	0.7	220.6	(99.4)	121.3
MSN	Hàng Tiêu dùng	0.9	325.5	(235.7)	89.8
DGW	Dịch vụ Tiêu dùng	2.5	141.2	(65.0)	76.2
PLX	Dầu khí	2.3	108.9	(36.3)	72.7
VPI	Tài chính	(5.5)	92.3	(20.5)	71.7
VIB	Ngân hàng	(0.4)	75.0	(14.0)	61.0
VPL	#N/A	(1.0)	94.2	(42.7)	51.5
DCM	Nguyên vật liệu	(4.5)	89.5	(39.9)	49.6
POW	Tiện ích Cộng đồng	2.0	72.0	(26.1)	45.9

Nguồn: FiinproX, KIS Research

Bảng 5. Top 10 CP bán ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
PNJ	Hàng Tiêu dùng	(30.2)	112.6	(1,571.1)	(1,458.5)
HDB	Ngân hàng	2.3	225.0	(1,161.1)	(936.0)
VPB	Ngân hàng	(0.4)	91.1	(649.7)	(558.6)
TCB	Ngân hàng	(3.0)	294.4	(718.2)	(423.8)
VHM	Tài chính	(1.7)	257.8	(661.2)	(403.3)
VIC	Tài chính	(3.4)	272.5	(604.1)	(331.6)
ACB	Ngân hàng	(1.4)	56.8	(217.5)	(160.7)
HPG	Nguyên vật liệu	(2.9)	176.4	(294.7)	(118.4)
BVH	Tài chính	10.2	92.5	(197.0)	(104.5)
CTG	Ngân hàng	(1.3)	98.4	(198.7)	(100.3)

Nguồn: FiinproX, KIS Research

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