

Khối ngoại bán ròng mạnh nhất kể từ đầu năm cho đến nay

Hoạt động giao dịch trong nước

Trong tuần vừa qua, thanh khoản trên thị trường quay đầu tăng trở lại. Cụ thể, tổng giá trị giao dịch trên toàn thị trường đạt 184 nghìn tỷ đồng, tăng 18.9% so với tuần trước.

Hoạt động giao dịch tự doanh

Nhóm tự doanh bán ròng nhẹ trở lại trong tuần vừa qua, với tổng giá trị rút ròng khoảng 30.2 tỷ đồng. Trong đó, các mã bị rút vốn nhiều nhất, bao gồm CTG (-277 tỷ đồng), GMD (-189 tỷ đồng), MCH (-149 tỷ đồng), EIB (-141 tỷ đồng) và SSI (-118 tỷ đồng).

Ở hướng ngược lại, các mã thu hút lượng vốn vào phần lớn tập trung ở VPB (+368 tỷ đồng), LPB (+276 tỷ đồng), PVT (+104 tỷ đồng), FUEVFNVD (+74 tỷ đồng) và FRT (+71 tỷ đồng).

Hoạt động giao dịch khối ngoại

Trong tuần vừa qua, nhóm khối ngoại tiếp tục rút ròng mạnh. Cụ thể, tổng giá trị bán ròng lên đến 13.9 nghìn tỷ đồng, tăng mạnh 182.9% so với tuần trước. Đây cũng là con số rút ròng lớn nhất kể từ đầu năm cho đến nay.

Trong đó, áp lực bán diễn ra chủ yếu ở các nhóm cổ phiếu vốn hóa lớn như MCH (-9.5 nghìn tỷ đồng), HDB (-2.4 nghìn tỷ đồng), VJC (-761 tỷ đồng), PNJ (-714 tỷ đồng) và TCB (-431 tỷ đồng).

Ở hướng ngược lại, dòng tiền chủ yếu đến từ SHB (+179 tỷ đồng), PLX (+129 tỷ đồng), VIC (+117 tỷ đồng), DGW (+109 tỷ đồng) và DCM (+94 tỷ đồng).

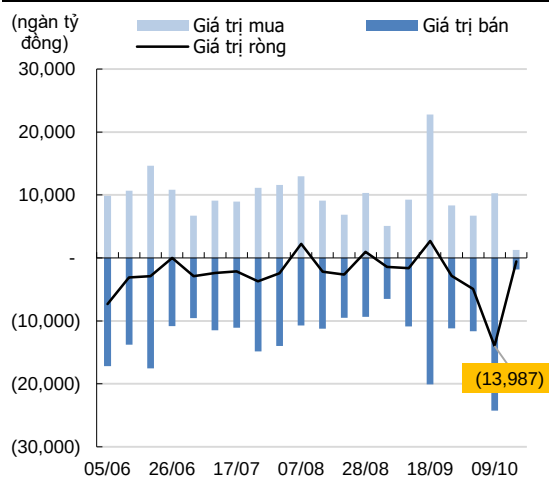
Bảng 1: Hoạt động giao dịch theo nhóm nhà đầu tư

Nhóm nhà đầu tư	Giá trị mua (nghìn tỷ đồng)				Giá trị bán (nghìn tỷ đồng)				Giá trị ròng (nghìn tỷ đồng)			
	1W	1M	3M	1Y	1W	1M	3M	1Y	1W	1M	3M	1Y
ETFs	0.1	2.2	3.4	10.0	0.2	1.0	3.3	16.8	(0.1)	1.2	0.1	(6.8)
Nước ngoài	10.3	53.8	138.0	723.8	24.3	73.7	169.2	857.5	(14.0)	(19.9)	(31.2)	(133.7)
Tự doanh	4.7	19.0	51.2	241.4	4.8	16.0	51.5	236.4	(0.0)	3.0	(0.3)	4.9

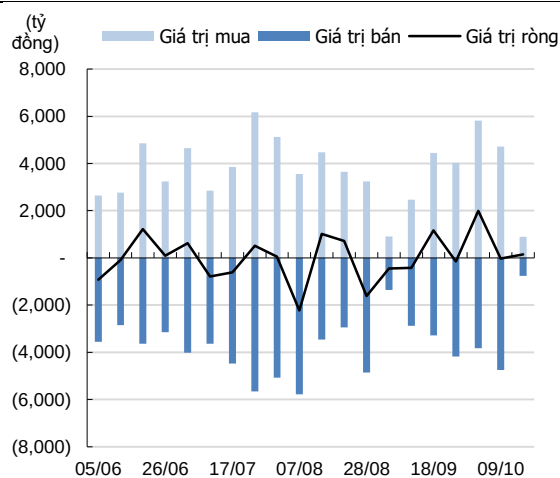
Nguồn: FiinproX, KIS Research

Research Dept

Research@kisvn.vn

Hình 1. Giao dịch từ nhà đầu tư nước ngoài

Nguồn: Fiinpro X, KIS Research

Hình 2. Giao dịch tự doanh

Nguồn: Fiinpro X, KIS Research

Bảng 2. Top CP mua ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Sàn	%	Mua	Bán	Ròng
VPB	Ngân hàng	3.9	728.7	(360.6)	368.1
LPB	Ngân hàng	1.2	349.3	(72.6)	276.7
PVT	Công nghiệp	7.2	105.5	(0.7)	104.8
FUEV FVND	Tài chính	(0.6)	108.4	(34.0)	74.4
FRT	Dịch vụ Tiêu dùng	4.7	111.6	(40.4)	71.3
MWG	Dịch vụ Tiêu dùng	5.1	314.0	(258.0)	55.9
STB	Ngân hàng	(1.6)	163.0	(110.2)	52.8
TCB	Ngân hàng	0.3	476.3	(425.4)	50.9
FUES SVFL	Tài chính	(1.3)	36.0	(1.0)	35.0
KDH	Tài chính	(2.4)	30.4	(0.6)	29.8

Nguồn: FiinproX, KIS Research

Bảng 3. Top CP bán ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
CTG	Ngân hàng	(0.8)	124.5	(401.9)	(277.4)
GMD	Công nghiệp	6.3	3.8	(193.0)	(189.2)
MCH	Hàng Tiêu dùng	2.7	41.7	(190.9)	(149.2)
EIB	Ngân hàng	(2.4)	0.0	(141.3)	(141.2)
SSI	Tài chính	(3.6)	61.3	(179.9)	(118.5)
MBB	Ngân hàng	(0.3)	112.0	(190.9)	(78.8)
MSB	Ngân hàng	3.9	0.9	(58.2)	(57.3)
SHB	Ngân hàng	(10.3)	49.4	(88.0)	(38.6)
VIX	Tài chính	(1.3)	0.1	(34.2)	(34.1)
HPG	Nguyên vật liệu	0.2	251.9	(279.7)	(27.8)

Nguồn: FiinproX, KIS Research

Bảng 4. Top 10 CP mua ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
SHB	Ngân hàng	(10.3)	354.6	(175.3)	179.2
PLX	Dầu khí	4.3	193.3	(63.8)	129.5
VIC	Tài chính	0.7	433.1	(315.3)	117.8
DGW	Dịch vụ Tiêu dùng	5.9	173.3	(64.2)	109.1
DCM	Nguyên vật liệu	6.4	126.5	(31.6)	94.9
STB	Ngân hàng	(1.6)	216.5	(136.0)	80.4
MSN	Hàng Tiêu dùng	5.0	454.2	(385.0)	69.2
VIB	Ngân hàng	2.2	77.9	(12.2)	65.7
HPG	Nguyên vật liệu	0.2	225.3	(159.6)	65.7
MBB	Ngân hàng	(0.3)	264.2	(202.1)	62.1

Nguồn: FiinproX, KIS Research

Bảng 5. Top 10 CP bán ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
MCH	Hàng Tiêu dùng	2.7	135.1	(9,669.7)	(9,534.6)
HDB	Ngân hàng	2.4	280.6	(2,689.8)	(2,409.1)
VJC	Dịch vụ Tiêu dùng	(0.3)	31.6	(793.2)	(761.6)
PNJ	Hàng Tiêu dùng	(15.4)	344.6	(1,059.1)	(714.4)
TCB	Ngân hàng	0.3	372.3	(803.5)	(431.2)
FPT	Công nghệ Thông tin	(6.8)	301.5	(581.6)	(280.2)
ACB	Ngân hàng	(4.5)	190.1	(414.3)	(224.2)
VCI	Tài chính	(0.5)	79.0	(182.8)	(103.8)
MSB	Ngân hàng	3.9	10.4	(107.3)	(96.9)
HAH	Công nghiệp	(1.8)	29.3	(124.4)	(95.1)

Nguồn: FiinproX, KIS Research

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