

Khối ngoại bán ròng nhẹ

Hoạt động giao dịch trong nước

Trong tuần vừa qua, thanh khoản trên thị trường tăng nhẹ. Cụ thể, tổng giá trị giao dịch trên toàn thị trường đạt 158 nghìn tỷ đồng, tăng 19.9% so với tuần trước.

Hoạt động giao dịch tự doanh

Nhóm tự doanh tiếp tục mua ròng nhẹ trong tuần vừa qua, với tổng giá trị bơm ròng khoảng 137.7 tỷ đồng, song đã hạ nhiệt 84.6%. Trong đó, các mã thu hút lượng vốn vào phần lớn tập trung ở VPB (+460 tỷ đồng), VJC (+289 tỷ đồng), CTG (+232 tỷ đồng), GAS (+61 tỷ đồng) và TCB (+40 tỷ đồng).

Ở hướng ngược lại, các mã bị rút vốn nhiều nhất, bao gồm FRT (-191 tỷ đồng), TPB (-171 tỷ đồng), KBC (-167 tỷ đồng), HDB (-165 tỷ đồng) và MSB (-88 tỷ đồng).

Hoạt động giao dịch khối ngoại

Trong tuần vừa qua, nhóm khối ngoại tiếp tục rút ròng. Cụ thể, tổng giá trị bán ròng ghi nhận khoảng 966 tỷ đồng, giảm mạnh 78.5% so với tuần trước.

Trong đó, áp lực bán diễn ra chủ yếu ở các nhóm cổ phiếu vốn hóa lớn như ACB (-845 tỷ đồng), FPT (-643 tỷ đồng), VCB (-310 tỷ đồng), STB (-230 tỷ đồng) và KDC (-221 tỷ đồng).

Ở hướng ngược lại, dòng tiền chủ yếu đến từ TCB (+990 tỷ đồng), MSN (+391 tỷ đồng), VIC (+306 tỷ đồng), FRT (+266 tỷ đồng) và HPG (+29 tỷ đồng).

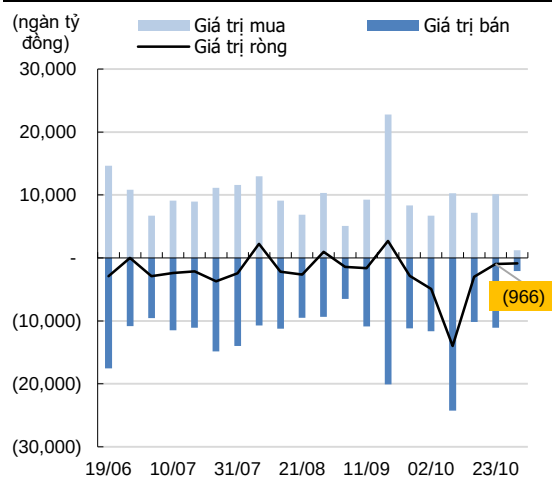
Bảng 1: Hoạt động giao dịch theo nhóm nhà đầu tư

Nhóm nhà đầu tư	Giá trị mua (nghìn tỷ đồng)				Giá trị bán (nghìn tỷ đồng)				Giá trị ròng (nghìn tỷ đồng)			
	1W	1M	3M	1Y	1W	1M	3M	1Y	1W	1M	3M	1Y
ETFs	0.1	0.3	3.3	9.3	0.0	0.8	2.9	16.4	0.0	(0.5)	0.4	(7.1)
Nước ngoài	9.9	43.8	160.9	690.3	11.0	70.5	200.3	817.6	(1.1)	(26.7)	(39.4)	(127.3)
Tự doanh	4.6	19.6	50.2	236.7	4.5	16.6	49.6	231.9	0.1	3.0	0.6	4.8

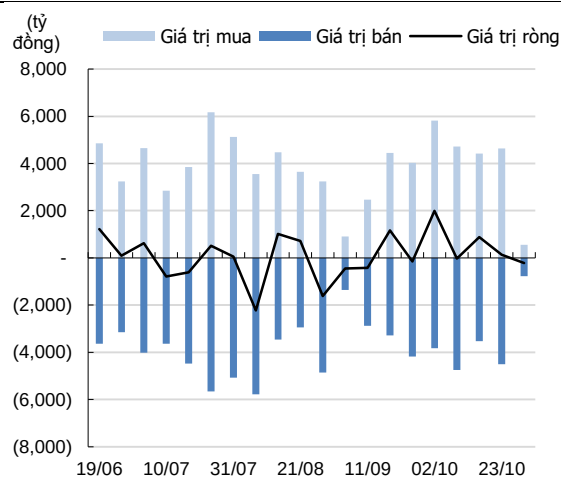
Nguồn: FiinproX, KIS Research

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Hình 1. Giao dịch từ nhà đầu tư nước ngoài

Nguồn: Fiinpro X, KIS Research

Hình 2. Giao dịch tự doanh

Nguồn: Fiinpro X, KIS Research

Bảng 2. Top CP mua ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Sàn	%	Mua	Bán	Ròng
VPB	Ngân hàng	(1.6)	581.0	(120.4)	460.6
VJC	Dịch vụ Tiêu dùng	1.7	326.9	(37.6)	289.3
CTG	Ngân hàng	1.1	257.7	(25.6)	232.1
GAS	Tiện ích Cộng đồng	2.9	90.2	(29.1)	61.1
TCB	Ngân hàng	3.0	642.2	(601.4)	40.8
MSN	Hàng Tiêu dùng	3.9	152.4	(123.2)	29.2
KDH	Tài chính	6.7	27.5	(3.8)	23.7
GMD	Công nghiệp	5.7	30.0	(7.3)	22.7
SSI	Tài chính	2.6	41.7	(19.5)	22.2
PVT	Công nghiệp	0.2	43.4	(26.5)	16.9

Nguồn: FiinproX, KIS Research

Bảng 3. Top CP bán ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
FRT	Dịch vụ Tiêu dùng	6.4	48.9	(240.6)	(191.7)
TPB	Ngân hàng	8.3	10.3	(182.2)	(171.8)
KBC	Tài chính	4.2	259.0	(426.5)	(167.5)
HDB	Ngân hàng	(1.1)	75.9	(241.7)	(165.7)
MSB	Ngân hàng	4.7	3.8	(91.9)	(88.1)
FPT	Công nghệ Thông tin	(2.1)	132.3	(201.3)	(69.0)
HPG	Nguyên vật liệu	0.2	296.4	(330.5)	(34.1)
MCH	Hàng Tiêu dùng	1.4	28.8	(61.5)	(32.7)
FUEVF VND	Tài chính	0.9	18.4	(50.7)	(32.3)
E1VFN 30	Tài chính	2.9	26.7	(57.5)	(30.8)

Nguồn: FiinproX, KIS Research

Bảng 4. Top 10 CP mua ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
TCB	Ngân hàng	3.0	1,628.1	(637.2)	990.8
MSN	Hàng Tiêu dùng	3.9	573.7	(181.9)	391.8
VIC	Tài chính	10.0	640.9	(334.1)	306.7
FRT	Dịch vụ Tiêu dùng	6.4	530.7	(264.5)	266.3
HPG	Nguyên vật liệu	0.2	313.1	(220.7)	92.4
CTG	Ngân hàng	1.1	295.1	(215.5)	79.7
VIB	Ngân hàng	2.5	124.9	(48.0)	76.9
HDB	Ngân hàng	(1.1)	241.1	(165.7)	75.4
POW	Tiện ích Cộng đồng	2.9	73.8	(2.7)	71.1
DCM	Nguyên vật liệu	4.7	75.2	(13.9)	61.4

Nguồn: FiinproX, KIS Research

Bảng 5. Top 10 CP bán ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
ACB	Ngân hàng	3.4	250.3	(1,096.1)	(845.8)
FPT	Công nghệ Thông tin	(2.1)	323.8	(967.6)	(643.7)
VCB	Ngân hàng	(0.2)	74.4	(385.1)	(310.7)
STB	Ngân hàng	9.1	85.0	(315.8)	(230.8)
KDC	Hàng Tiêu dùng	0.4	0.2	(221.9)	(221.7)
MSB	Ngân hàng	4.7	49.9	(189.9)	(140.0)
VJC	Dịch vụ Tiêu dùng	1.7	42.9	(167.9)	(125.0)
DXG	Tài chính	3.0	26.5	(124.0)	(97.5)
TCX	#N/A	6.5	122.5	(217.4)	(94.9)
GEX	Công nghiệp	7.1	57.4	(145.0)	(87.7)

Nguồn: FiinproX, KIS Research

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