Khối ngoại hạ nhiệt bán ròng

Hoạt động giao dịch trong nước

Trong tuần vừa qua, thanh khoản trên thị trường ghi nhận giảm điểm. Cụ thể, tổng giá trị giao dịch trên toàn thị trường đạt 150 nghìn tỷ đồng, giảm 11.0% so với tuần trước.

Hoạt động giao dịch tự doanh

Nhóm tự doanh bán ròng nhẹ trở lại trong tuần vừa qua, với tổng giá trị rút ròng khoảng 13.4 tỷ đồng. Trong đó, các mã bị rút vốn nhiều nhất, bao gồm CTG (-220 tỷ đồng), TCB (-211 tỷ đồng), ACB (-167 tỷ đồng), SSI (-90 tỷ đồng) và POW (-71 tỷ đồng).

Ở hướng ngược lại, các mã thu hút lượng vốn vào phần lớn tập trung ở GMD (+279 tỷ đồng), REE (+144 tỷ đồng), VJC (+116 tỷ đồng), NLG (+75 tỷ đồng) và VPB (+66 tỷ đồng).

Hoạt động giao dịch khối ngoại

Trong tuần vừa qua, nhóm khối ngoại tiếp tục rút ròng. Cụ thể, tổng giá trị bán ròng đạt khoảng 810 tỷ đồng, giảm 6.9% so với tuần trước.

Trong đó, áp lực bán diễn ra chủ yếu ở các nhóm cổ phiếu vốn hóa lớn như FPT (-892 tỷ đồng), STB (-161 tỷ đồng), PNJ (-108 tỷ đồng), MSB (-106 tỷ đồng) và VCK (-86 tỷ đồng).

Ở hướng ngược lại, dòng tiền chủ yếu đến từ POW (+263 tỷ đồng), VIX (+182 tỷ đồng), HDB (+169 tỷ đồng), TCB (+134 tỷ đồng) và DXG (+114 tỷ đồng).

Bảng 1: Hoạt động giao dịch theo nhóm nhà đầu tư

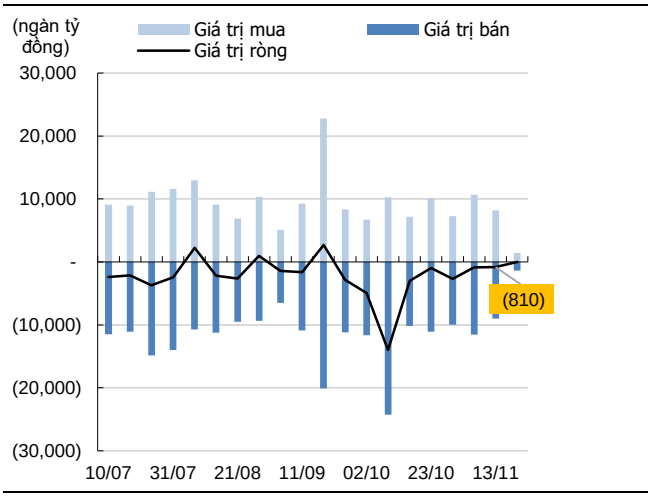
Nhóm nhà đầu tư	Giá trị mua (nghìn tỷ đồng)				Giá trị bán (nghìn tỷ đồng)				Giá trị ròng (nghìn tỷ đồng)			
	1W	1M	3M	1Y	1W	1M	3M	1Y	1W	1M	3M	1Y
ETFs	0.1	0.3	3.2	9.4	0.4	1.4	3.1	17.3	(0.4)	(1.0)	0.1	(7.9)
Nước ngoài	8.2	42.2	91.5	676.8	9.0	50.0	119.0	802.2	(0.8)	(7.8)	(27.5)	(125.3)
Tự doanh	3.1	15.3	48.0	232.3	2.7	15.3	45.7	228.1	0.4	(0.0)	2.3	4.2

Nguồn: FiinproX, KIS Research

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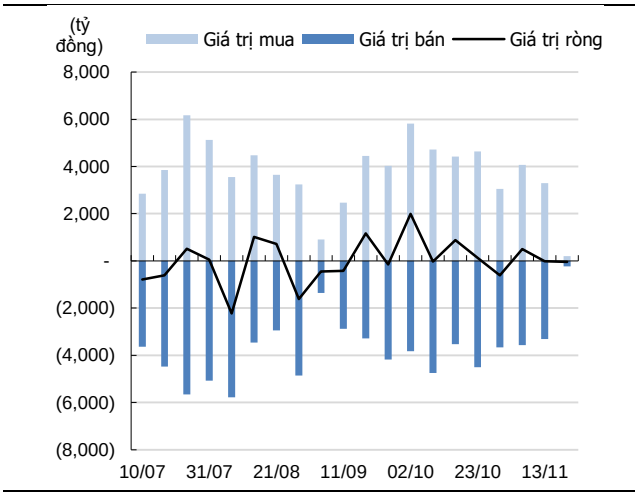
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Hình 1. Giao dịch từ nhà đầu tư nước ngoại



Nguồn: Fiinpro X, KIS Research

Hình 2. Giao dịch tự doanh



Nguồn: Fiinpro X, KIS Research

Bảng 2. Top CP mua ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Sàn	%	Mua	Bán	Ròng
GMD	Công nghiệp	4.2	283.2	(3.3)	279.9
REE	Tiện ích Cộng đồng	5.9	146.3	(1.5)	144.7
VJC	Dịch vụ Tiêu dùng	3.5	139.5	(22.7)	116.8
NLG	Tài chính	8.9	77.7	(2.3)	75.4
VPB	Ngân hàng	0.2	200.7	(134.6)	66.1
CTD	Công nghiệp	11.3	54.8	(1.2)	53.6
FPT	Công nghệ Thông tin	(1.4)	147.9	(110.5)	37.4
MSN	Hàng Tiêu dùng	(2.5)	82.8	(49.7)	33.1
SHB	Ngân hàng	1.4	55.7	(25.6)	30.1
OPC	Dược phẩm và Y tế	(2.1)	29.0	0.0	29.0

Nguồn: FiinproX, KIS Research

Bảng 3. Top CP bán ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
CTG	Ngân hàng	(1.1)	44.9	(265.7)	(220.9)
TCB	Ngân hàng	0.9	314.7	(526.6)	(211.9)
ACB	Ngân hàng	0.0	74.0	(241.0)	(167.0)
SSI	Tài chính	(1.0)	26.7	(117.6)	(90.9)
POW	Tiện ích Cộng đồng	5.7	57.8	(129.6)	(71.7)
MBB	Ngân hàng	(0.5)	51.6	(113.8)	(62.2)
VHM	Tài chính	0.2	78.5	(120.2)	(41.7)
SJS	Tài chính	(2.2)	0.0	(27.6)	(27.6)
GAS	Tiện ích Cộng đồng	(1.9)	13.1	(40.0)	(27.0)
KDH	Tài chính	4.0	2.5	(29.1)	(26.7)

Nguồn: FiinproX, KIS Research

Bảng 4. Top 10 CP mua ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
POW	Tiện ích Cộng đồng	5.7	279.4	(15.6)	263.7
VIX	Tài chính	(2.2)	371.6	(189.3)	182.3
HDB	Ngân hàng	0.4	385.6	(215.6)	170.0
TCB	Ngân hàng	0.9	266.0	(131.8)	134.2
DXG	Tài chính	0.9	141.5	(26.7)	114.8
CTD	Công nghiệp	11.3	147.3	(35.6)	111.6
VHM	Tài chính	0.2	304.9	(198.0)	106.9
MBB	Ngân hàng	(0.5)	358.7	(267.6)	91.2
VPB	Ngân hàng	0.2	372.9	(286.2)	86.7
VJC	Dịch vụ Tiêu dùng	3.5	127.7	(61.2)	66.4

Nguồn: FiinproX, KIS Research

Bảng 5. Top 10 CP bán ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
FPT	Công nghệ Thông tin	(1.4)	333.5	(1,225.9)	(892.4)
STB	Ngân hàng	1.7	74.7	(236.5)	(161.8)
PNJ	Hàng Tiêu dùng	(0.7)	98.6	(207.3)	(108.8)
MSB	Ngân hàng	0.3	39.1	(145.6)	(106.6)
VCK	#N/A	(4.0)	20.6	(106.7)	(86.2)
VCI	Tài chính	(2.7)	22.4	(108.2)	(85.8)
VPL	#N/A	1.2	25.9	(110.8)	(85.0)
BID	Ngân hàng	(0.3)	53.4	(127.3)	(73.9)
BSR	Dầu khí	(3.4)	34.2	(106.9)	(72.6)
GMD	Công nghiệp	4.2	130.5	(192.4)	(61.9)

Nguồn: FiinproX, KIS Research

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