Khối ngoại bán ròng mạnh trở lại

Hoạt động giao dịch trong nước

Trong tuần vừa qua, thanh khoản trên thị trường ghi nhận tăng nhẹ. Cụ thể, tổng giá trị giao dịch trên toàn thị trường đạt 150 nghìn tỷ đồng, tăng 0.6% so với tuần trước.

Hoạt động giao dịch tự doanh

Nhóm tự doanh tiếp tục bán ròng trong tuần vừa qua, với tổng giá trị rút ròng lên đến 863.9 tỷ đồng, tăng mạnh 6,348% so với tuần trước đó. Trong đó, các mã bị rút vốn nhiều nhất, bao gồm GMD (-273 tỷ đồng), VJC (-122 tỷ đồng), REE (-119 tỷ đồng), ACB (-101 tỷ đồng) và VHM (-90 tỷ đồng).

Ở hướng ngược lại, các mã thu hút lượng vốn vào phần lớn tập trung ở POW (+131 tỷ đồng), CTG (+43 tỷ đồng), MBB (+31 tỷ đồng), FRT (+26 tỷ đồng) và SSI (+24 tỷ đồng).

Hoạt động giao dịch khối ngoại

Trong tuần vừa qua, nhóm khối ngoại ghi nhận rút ròng mạnh. Cụ thể, tổng giá trị bán ròng lên đến 3.2 nghìn tỷ đồng, tăng đột biến 306.3% so với tuần trước.

Trong đó, áp lực bán diễn ra chủ yếu ở các nhóm cổ phiếu vốn hóa lớn như FPT (-964 tỷ đồng), VCB (-319 tỷ đồng), ACB (-311 tỷ đồng), MBB (-249 tỷ đồng) và HDB (-246 tỷ đồng).

Ở hướng ngược lại, dòng tiền chủ yếu đến từ MSN (+248 tỷ đồng), POW (+199 tỷ đồng), KDH (+98 tỷ đồng), TCH (+50 tỷ đồng) và CTD (+47 tỷ đồng).

Bảng 1: Hoạt động giao dịch theo nhóm nhà đầu tư

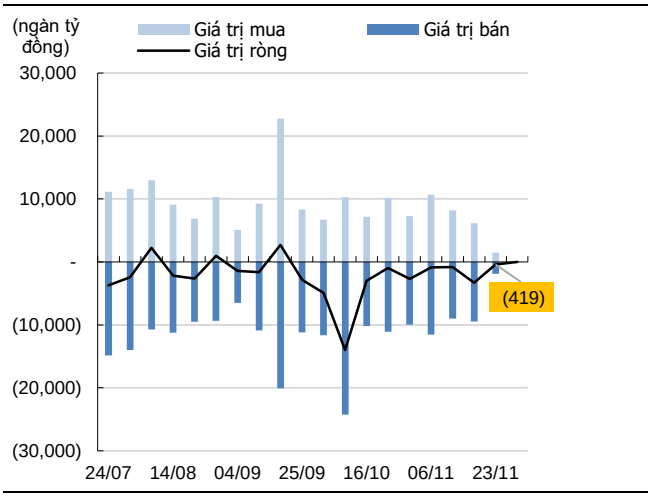
Nhóm nhà đầu tư	Giá trị mua (nghìn tỷ đồng)				Giá trị bán (nghìn tỷ đồng)				Giá trị ròng (nghìn tỷ đồng)			
	1W	1M	3M	1Y	1W	1M	3M	1Y	1W	1M	3M	1Y
ETFs	0.0	0.3	0.3	9.4	0.5	1.8	3.6	18.1	(0.5)	(1.5)	(3.3)	(8.7)
Nước ngoài	6.2	41.0	74.9	671.7	9.5	48.8	108.3	797.0	(3.3)	(7.8)	(33.4)	(125.4)
Tự doanh	2.3	12.7	46.7	231.0	3.2	13.7	46.0	227.7	(0.9)	(1.0)	0.8	3.3

Nguồn: FiinproX, KIS Research

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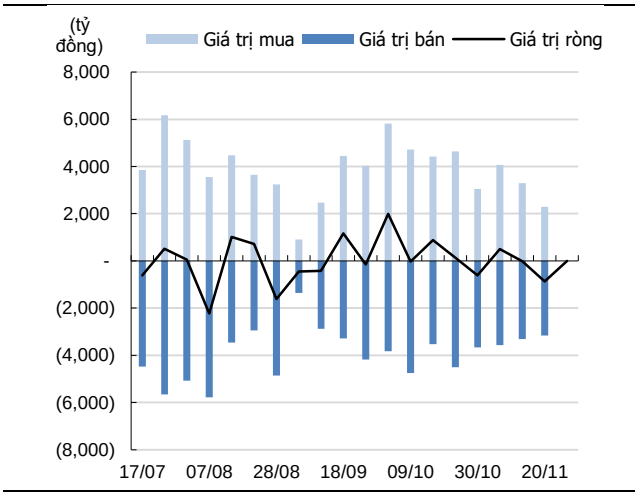
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Hình 1. Giao dịch từ nhà đầu tư nước ngoại



Nguồn: Fiinpro X, KIS Research

Hình 2. Giao dịch tự doanh



Nguồn: Fiinpro X, KIS Research

Bảng 2. Top CP mua ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Sàn	%	Mua	Bán	Ròng
POW	Tiện ích Cộng đồng	1.9	269.4	(137.7)	131.8
CTG	Ngân hàng	(4.4)	55.2	(11.3)	43.9
MBB	Ngân hàng	(4.7)	97.5	(66.2)	31.3
FRT	Dịch vụ Tiêu dùng	0.7	26.3	0.0	26.3
SSI	Tài chính	(1.0)	35.7	(10.9)	24.8
PVT	Công nghiệp	(11.6)	23.1	(1.8)	21.4
VRE	Tài chính	(3.3)	37.6	(16.9)	20.7
MSN	Hàng Tiêu dùng	(1.8)	100.9	(85.1)	15.8
FPT	Công nghệ Thông tin	(10.2)	165.9	(152.4)	13.5
HPG	Nguyên vật liệu	(2.9)	169.4	(159.6)	9.8

Nguồn: FiinproX, KIS Research

Bảng 3. Top CP bán ròng của tự doanh (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
GMD	Công nghiệp	(9.1)	15.0	(288.8)	(273.8)
VJC	Dịch vụ Tiêu dùng	(1.5)	17.1	(139.1)	(122.0)
REE	Tiện ích Cộng đồng	(6.7)	14.6	(134.1)	(119.5)
ACB	Ngân hàng	(3.7)	41.5	(142.6)	(101.1)
VHM	Tài chính	(2.9)	47.4	(138.3)	(91.0)
NLG	Tài chính	(7.2)	1.6	(79.3)	(77.7)
CTD	Công nghiệp	(4.2)	0.8	(59.1)	(58.3)
TCB	Ngân hàng	(3.0)	295.0	(326.3)	(31.3)
MSB	Ngân hàng	0.9	0.2	(28.9)	(28.7)
PNJ	Hàng Tiêu dùng	(9.7)	1.0	(29.3)	(28.3)

Nguồn: FiinproX, KIS Research

Bảng 4. Top 10 CP mua ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
MSN	Hàng Tiêu dùng	(1.8)	418.7	(170.0)	248.7
POW	Tiện ích Cộng đồng	1.9	271.3	(71.6)	199.7
KDH	Tài chính	(1.9)	161.5	(63.5)	98.0
TCH	Tài chính	3.0	93.7	(42.7)	51.0
CTD	Công nghiệp	(4.2)	102.9	(55.0)	47.9
DCM	Nguyên vật liệu	0.7	82.1	(35.1)	47.0
HPG	Nguyên vật liệu	(2.9)	358.8	(321.6)	37.1
FRT	Dịch vụ Tiêu dùng	0.7	125.1	(88.6)	36.4
NKG	Nguyên vật liệu	(1.6)	51.3	(19.5)	31.8
NT2	Tiện ích Cộng đồng	1.1	41.5	(11.2)	30.3

Nguồn: FiinproX, KIS Research

Bảng 5. Top 10 CP bán ròng của khối ngoại (đồng, %tuần, tỷ đồng)

Mã	Ngành	%	Mua	Bán	Ròng
FPT	Công nghệ Thông tin	(10.2)	513.0	(1,477.9)	(965.0)
VCB	Ngân hàng	(6.7)	64.2	(383.9)	(319.7)
ACB	Ngân hàng	(3.7)	72.7	(384.2)	(311.5)
MBB	Ngân hàng	(4.7)	92.8	(342.0)	(249.3)
HDB	Ngân hàng	(3.5)	81.8	(328.4)	(246.6)
VIX	Tài chính	(2.7)	28.8	(204.7)	(175.9)
SHB	Ngân hàng	(4.1)	25.1	(171.3)	(146.3)
BID	Ngân hàng	(5.7)	46.3	(174.0)	(127.6)
GEX	Công nghiệp	(7.0)	14.2	(139.1)	(125.0)
VIC	Tài chính	(0.5)	493.8	(613.6)	(119.9)

Nguồn: FiinproX, KIS Research

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